



**SO ORDERED.**

**SIGNED this 20th day of February, 2018.**

*Catharine R Aron*

UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA  
WINSTON-SALEM DIVISION**

**IN RE:**

**ALEVO MANUFACTURING, INC., *et al.*,      CASE NO. 17-50877  
DEBTORS.      (CONSOLIDATED FOR PURPOSES OF  
ADMINISTRATION ONLY)  
CHAPTER 11**

**AMENDED ORDER APPROVING SALE OF DEBTORS' ASSETS TO BUYERS FREE  
AND CLEAR OF INTERESTS, CLAIMS AND LIENS**

THIS MATTER came before the Court on February 14, 2018 upon motion of Alevo Manufacturing, Inc. and Alevo USA, Inc. (the "Debtors"), by and through counsel, for clarification of this Court's Order Approving the Debtors' Motion for Authority to Sell Equipment and other Tangible Personal Property Assets Free and Clear of Interests, Claims and Liens and Employ and Compensate Liquidator" (the "Sale Order") entered on December 14, 2017. Terri Gardner appeared for the Debtors, Jon Jordan for Bootsmead LeaseCo, LLC and William Miller for the Bankruptcy Administrator. Following a review of the record and good cause appearing,

IT IS ORDERED that the Sale Order is hereby amended to provide that the Debtors' assets are hereby approved for sale free and clear of any and all liens (including judicial and statutory liens), security interests, encumbrances, claims (including options and rights of first

refusal), charges, pledges, hypothecations, covenants, interests and restrictions of any kind or character including, but limited to, any personal property taxes.

**END OF DOCUMENT**

**SERVICE LIST**

**VIA CM/ECF:**

Terri L. Gardner  
*Counsel for Debtors*

[terri.gardner@nelsonmullins.com](mailto:terri.gardner@nelsonmullins.com)

William P. Miller  
*Bankruptcy Administrator*

[bancm\\_ecf@ncmba.uscourts.gov](mailto:bancm_ecf@ncmba.uscourts.gov)

Andrew T. Houston  
Richard S. Wright  
*Counsel for Century Contractors, Inc.*

[ahouston@mwhattorneys.com](mailto:ahouston@mwhattorneys.com)

[rwright@mwhattorneys.com](mailto:rwright@mwhattorneys.com)

James C. Lanik  
*Chapter 7 Trustee for Alevo Manufacturing, Inc.*

[ilanik@rhrlaw.com](mailto:ilanik@rhrlaw.com)

C. Edwin Allman, III  
*Chapter 7 Trustee for Alevo USA, Inc.*

[ceallman@allmanspry.com](mailto:ceallman@allmanspry.com)

William A. Gray  
Paul Hlad  
*Counsel for Sempa Systems GmbH*

[bgray@sandsanderson.com](mailto:bgray@sandsanderson.com)

[phlad@sandsanderson.com](mailto:phlad@sandsanderson.com)

Christopher M. Towery  
*Counsel for Duke Energy Carolinas, LLC*

[ctowery@wcsr.com](mailto:ctowery@wcsr.com)

James C. White  
*Counsel for James Popwell*

[jwhite@ptwfir.com](mailto:jwhite@ptwfir.com)

June L. Basden  
*Counsel for Jerome Singleton*

[jlb@crlaw.com](mailto:jlb@crlaw.com)

Charles M. Ivey, III  
Dirk W. Siegmund  
*Counsel for Jonas & Redmann Automationstechnik GmbH*

[cmi@imgt-law.com](mailto:cmi@imgt-law.com)

[dws@imgt-law.com](mailto:dws@imgt-law.com)

Daniel C. Bruton  
*Counsel for AcelereX, Inc.*

[dbruton@belldavispiatt.com](mailto:dbruton@belldavispiatt.com)

John Paul H. Cournoyer  
John A. Northen  
Vicki L. Parrott  
*Counsel for Official Committee of Unsecured Creditors of Alevo Manufacturing, Inc.*

[jpc@nbfirm.com](mailto:jpc@nbfirm.com)

[jan@nbfirm.com](mailto:jan@nbfirm.com)

[vlp@nbfirm.com](mailto:vlp@nbfirm.com)

Jennifer B. Lyday  
Francisco T. Morales  
*Counsel for Superb Industries, Inc.*

[notice@waldreppllp.com](mailto:notice@waldreppllp.com)

Ashley S. Rusher  
*Counsel for Leukert GmbH*

[asr@blancolaw.com](mailto:asr@blancolaw.com)

Sam O. Simmerman  
*Counsel for Superb Industries, Inc.*

[sosimmerman@kwgd.com](mailto:sosimmerman@kwgd.com)

Nicole S. Giffin  
*Counsel for MSS Fire & Security, LLC*

[ngiffin@bradley.com](mailto:ngiffin@bradley.com)

Lisa P. Sumner  
*Counsel for Alantum Advanced Technology Materials*

[lsunmer@nexsenpruet.com](mailto:lsunmer@nexsenpruet.com)

Pamela P. Keenan  
*Counsel for Ally Financial, Inc.*

[pkeen@kirschlaw.com](mailto:pkeen@kirschlaw.com)

Paul E. Davis  
*Counsel for Fire & Life Safety America, Inc.*

[pdavis@cgspllc.com](mailto:pdavis@cgspllc.com)

Charles A. Ercole  
*Counsel for James Popwell*

[cercole@klehr.com](mailto:cercole@klehr.com)

Sarah R. Borders  
*Counsel for Bootsmead LeaseCo, LLC*

[sborders@kslaw.com](mailto:sborders@kslaw.com)

**VIA MAIL:**

Jack Raisner  
Rene Roupinian  
Outten & Golden LLP  
685 Third Avenue, 25<sup>th</sup> Floor  
New York, NY 10017  
*Counsel for Jerome Singleton*

Valerie Kolczynski  
City Attorney  
35 Cabarrus Avenue West  
PO Box 308  
Concord, NC 28026  
*Counsel for City of Concord*

David W. Smith, III  
Gray, Layton, Kersh, Solomon, Furr & Smith, P.A.  
PO Box 2636  
Gastonia, NC 28053  
*Counsel for Recore Electrical Contractors, Inc.*

Samuel R. Maizel  
Dentons US LLP  
601 South Figueroa Street, Suite 2500  
Los Angeles, CA 90017  
*Counsel for Alantum Advanced Technology Materials Co., Ltd.*

Dr. Annerose Tashiro  
Schultze & Braun GmbH  
Rechtsanwalts-gesellschaft  
EisenbahnstraBe 19-23  
77855 Achern, Germany

Lynn Sussman-Alster  
ORNI 54, LLC/ORMAT Technologies, Inc.  
6225 Neil Road  
Reno, NV 89511-1136

John D. Penn  
Perkins Coie LLP  
500 North Akard Street, Suite 3300  
Dallas, TX 75201-3347

Alevo Group S.A.  
c/o Markus Adler  
Chief General Counsel  
Rue des Finettes 110  
1920 Martigny | Switzerland

**20 Largest Unsecured Creditors for Alevo USA, Inc.**

AccruePartners, Inc.

Attn: Managing Agent/Officer

Department 720029

PO Box 1335

Charlotte, NC 28201

American Express

Attn: Managing Agent/Officer

PO Box 360001

Fort Lauderdale, FL 33336

Arthur Gallagher First Insurance

Attn: Managing Agent/Officer

PO Box 7000

Carol Stream, IL 60197-7000

Bootsmead Leasing LLC

Attn: Managing Agent/Officer

2820 Selwyn Avenue, Suite 550

Charlotte, NC 28209

CarterBaldwin

Attn: Managing Agent/Officer

200 Mansell Court E

Roswell, GA 30076

Chadbourn & Parke LLP

Attn: Managing Agent/Officer

1200 New Hampshire Avenue NW

Washington, DC 20036

Customized Energy Solutions

Attn: Managing Agent/Officer

1528 Walnut Street, 22nd Floor

Philadelphia, PA 19102

Deloitte Tax LLP

Attn: Managing Agent/Officer

550 S. Tryon Street, Suite 2500

Charlotte, NC 28202

Grant Thornton LLP

Attn: Managing Agent/Officer

PO Box 532019

Atlanta, GA 30353

Kuehne and Nagel

Attn: Managing Agent/Officer

4100 North Commerce Drive

CHB 4455

Atlanta, GA 30344

L&T Technology Services Limited

Attn: Managing Agent/Officer

2035 Lincoln Highway, #3002

Edison, NJ 08817

Latham & Watkins LLP

Attn: Managing Agent/Officer

555 11th Street NW, Suite 1000

Washington, DC 20004-1304

Microsoft Corporation

Attn: Managing Agent/Officer

1950 N Stemmons Freeway, Suite 5010 LB

#842467

Dallas, TX 75207

Narrow Gate Energy

Attn: Managing Agent/Officer

6104 Goldenrod Drive

Denton, TX 76208

PierceGray

Attn: Managing Agent/Officer

500 Davis Street, Suite 1005

Evanston, IL 60201

SHI International Corporation

Attn: Managing Agent/Officer

1301 South Mo-Pac Expressway, Suite 100

Austin, TX 78746

Skyline Exhibits & Events

Attn: Managing Agent/Officer

4198 Eagle Hill Drive, Suite 105

High Point, NC 27265

Solar Promotion GmbH

Attn: Managing Agent/Officer

Kiehnlestrasse 16 75172

Pforzheim, Germany

Ventured Media  
Attn: Managing Agent/Officer  
3694 SE Fairway East  
Stuart, FL 34997

ZOHO Corporation  
Attn: Managing Agent/Officer  
4141 Hacienda Drive  
Pleasanton, CA 94588-8549

**20 Largest Unsecured Creditor for Alevo Manufacturing, Inc.**

Advanced Lithium Electrochemistry Co.  
Attn: Managing Agent/Officer  
2-1, Hsing Hua Road  
Taoyuan City, 33068  
Taiwan, Province of China

Alantum Advanced Technology Materials  
Attn: Managing Agent/Officer  
IIIB-6 Dalian Free Trade Zone  
Dalian City, Liaoning Province  
P.R. China 116600

ATS Automation Global Services USA, Inc.  
Attn: Managing Agent/Officer  
730 Fountain Street North, Bldg 2  
Cambridge, ON N3H 4R7  
Canada

C.H. Robinson Worldwide, Inc. and Subsidiaries  
Attn: Managing Agent/Officer  
PO Box 9121  
Minneapolis, MN 55480-9121

Century Contractors, Inc.  
Attn: Managing Agent/Officer  
5100 Smith Farm Road  
Matthews, NC 28104

Duke Energy  
Attn: Managing Agent/Officer  
PO Box 1090  
Charlotte, NC 28201-1090

Imerys Graphite & Carbon USA, Inc.  
C/O T60092U  
PO Box 66512  
Chicago, IL 60666-0512

Innovative Machine Corporation  
Attn: Managing Agent/Officer  
PO Box 9904  
Birmingham, AL 35220

Interglas Technologies  
Attn: Managing Agent/Officer  
PF 110389151  
Erbach Germany

Jonas & Redmann  
Attn: Managing Agent/Officer  
Kaiserin-Augusta-Allee 113  
Berlin Germany

Leukert GmbH  
Reifrager Weg 39  
Kaufbeuren, 87600  
Germany

MSS Fire & Safety, LLC  
Attn: Managing Agent/Officer  
PO Box 538178  
Atlanta, GA 30353

P.C. Godfrey, Inc.  
Attn: Managing Agent/Officer  
1816 Rozzelles Ferry Road  
Charlotte, NC 28208

Recore Electrical Contractors, Inc.  
Attn: Managing Agent/Officer  
PO Box 1972  
Gastonia, NC 28053-1972

Saint-Gobain Performance Plastics Corp  
Attn: Managing Agent/Officer  
PO Box 743699  
Atlanta, GA 30374-3699

Siemens Industry, Inc.  
Attn: Managing Agent/Officer  
2201 Crownpoint Executive Drive  
Bldg 2, Ste K  
Charlotte, NC 28227

Solith  
c/o Sovema Group S.p.A.  
Attn: Managing Agent/Officer  
Via Spagna 13, 37069  
Villafranca di Verona VR  
Italy

Sovema S.P.A.  
Attn: Managing Agent/Officer  
Via Spagna 13, 37069  
Villafranca di Verona VR  
Italy

Superb Industries, Inc.  
Attn: Managing Agent/Officer  
100 Innovation Plaza  
Sugar Creek, OH 44681

Tongrun International, LLC  
Attn: Managing Agent/Officer  
2501 Pecan Street  
Bonham, TX 75418